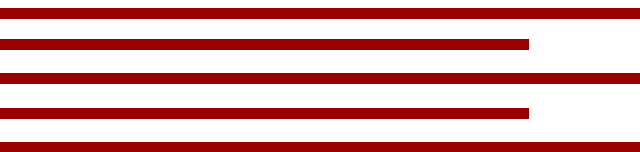
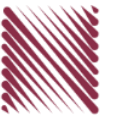


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

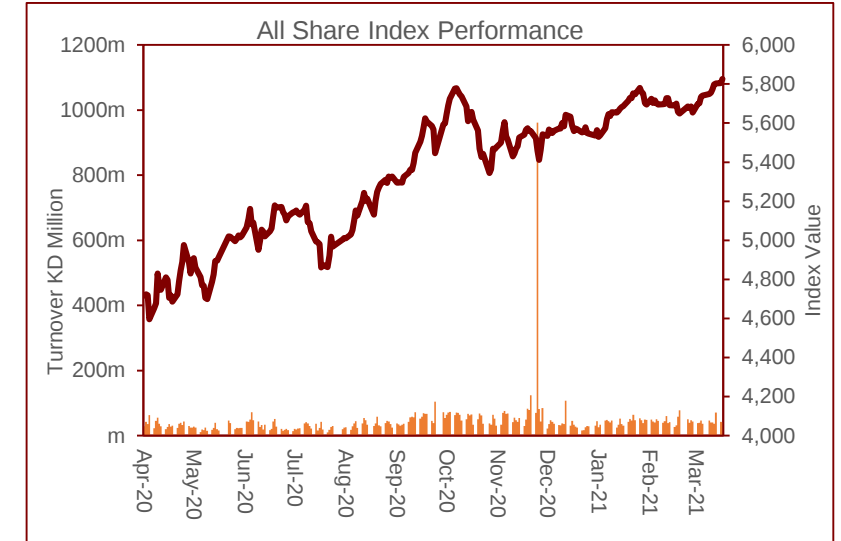
Tuesday, April 13, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,932.63	-0.43	0.11	2.71	2.71	6.97	34.84 KWD	1.97	33.80
Kuwait Premier Index	6,497.61	-0.68	-0.10	2.74	2.74	7.38	26.35 KWD	2.12	34.51
Kuwait Main Index	4,810.56	0.39	0.80	2.63	2.63	5.67	8.49 KWD	1.47	31.84
NIC 50	7,224.38	-0.97	-0.15	2.66	2.67	7.38	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,350.70	-0.74	-0.26	2.77	2.77	6.99	19.93 KWD	1.39	35.51
Telecom	1,109.50	-0.32	-0.57	-0.46	-0.46	0.65	3.40 KWD	0.58	14.16
Industrials	949.47	-0.58	1.10	3.11	3.11	6.55	3.39 KWD	0.79	11.51
Financial services	1,050.48	0.65	2.03	6.66	6.66	12.99	2.66 KWD	0.66	4.50
Real estate	1,054.12	0.24	0.50	3.67	3.67	10.65	2.27 KWD	0.58	51.76
Basic materials	1,129.37	0.60	0.61	3.70	3.70	25.68	1.01 KWD	1.82	23.17
Health care	798.39	-0.07	-0.17	-1.46	-1.46	-3.42	0.40 KWD	3.83	40.51
Consumer services	717.04	-0.47	0.10	1.31	1.31	-3.93	0.42 KWD	0.74	8.80
Insurance	1,237.62	1.65	2.94	3.04	3.04	7.04	0.46 KWD	0.85	8.01
Consumer Disc	822.23	-0.99	-2.25	-2.76	-2.76	0.44	0.22 KWD	1.27	28.00
Energy	1,259.08	0.08	0.03	2.76	2.76	-1.43	0.26 KWD	0.75	14.18
Technology	625.65	-0.58	-2.83	4.88	4.88	24.46	0.01 KWD	0.71	0.00
Utilities	697.37	0.00	-1.12	-1.12	-1.12	-4.33	0.29 KWD	7.19	23.95

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,838.28	-0.70	-1.74	-0.70	-0.70	13.22	9,567 SAR	2.43	20.96
Qatar (QE Index)	10,480.83	-0.19	-0.58	0.76	0.76	0.43	540 QAR	1.51	18.32
Dubai (DFMGI)	2,565.96	-0.79	-0.65	0.62	0.62	2.97	277 AED	1.52	29.14
Abu Dhabi (ADI)	6,019.44	-1.19	-0.65	1.81	1.81	19.31	878 AED	1.66	18.42
Bahrain (BAX)	1,468.04	0.37	0.95	0.69	0.69	-1.46	15 BHD	1.34	11.01
MUSCAT SE INDEX	3,717.55	-0.22	0.23	0.24	0.24	1.61	5 OMR	0.80	13.25
Developed Markets									
MSCI World Index	2,907.25	-0.10	-0.10	3.40	3.40	8.07			
U.S. (S&P 500)	4,131.14	0.77	0.07	4.00	4.00	10.00			
U.K. (FTSE 100)	6,892.71	0.05	-0.33	2.68	2.68	6.70			
Japan (Topix)	1,958.55	0.20	-0.05	0.23	0.23	8.53			
Emerging Markets									
MSCI EM Index	1,322.32	-0.61	-0.60	0.45	0.45	2.40			
China (SSE Composite)	3,396.47	-0.48	-1.57	-1.32	-1.32	-2.21			
India (Sensex)	48,544.06	1.38	-2.11	-1.95	-1.95	1.66			



What Move the GCC markets ,

Oil Prices

Oil prices edged higher on Tuesday on tensions in the Middle East after the Yemen-based Houthi movement said it fired missiles on Saudi oil sites and on an expected drawdown in crude oil inventory in the United States. Brent crude oil futures was up 9 cents, or 0.1%, at \$63.37 a barrel.

Kuwait Market

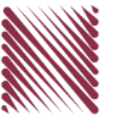
The market closed today down by -0.43%, value traded 37.9 million KD, Premier market value traded reach 23.4 million KD and closed at 6,479 change by -0.68%.

Saudi Market

The Market closed by -0.70%, today market Performance are linked to decline in bank and Telecom sectors.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



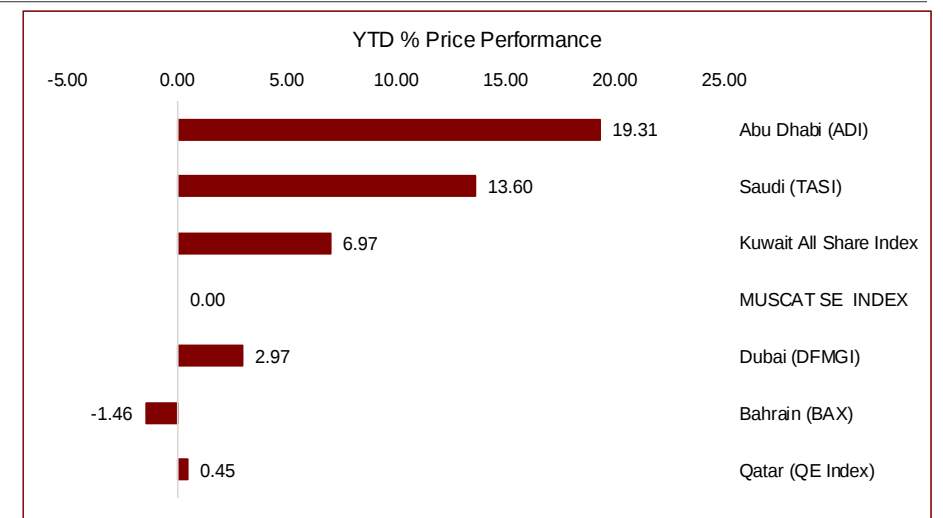
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.823	-0.60	0.24	1.98	1.98	2.88	5.92 KWD	1.58	27.00
KFH	0.714	-1.79	-2.33	2.27	2.27	16.01	6.03 KWD	3.09	32.00
Zain	0.604	-0.33	0.17	-0.17	-0.17	-0.33	2.61 KWD	1.99	14.16
BOUBAYAN BANK	0.625	-1.42	1.96	8.47	8.47	15.54	1.99 KWD	3.35	34.00
Agility	0.752	-1.57	1.48	3.58	3.58	11.24	1.52 KWD	1.26	35.90
Saudi Arabia									
ARAMCO	35.45	-0.56	-0.42	-1.53	-1.53	1.29	7,130.57 SAR	7.19	38.42
SABIC	117.00	0.69	-0.34	-0.34	-0.34	15.38	348.63 SAR	2.08	35.00
STC	119.80	-1.64	-4.16	-5.52	-5.52	13.02	243.62 SAR	3.80	22.19
AL-RAJHI BANK	91.10	-0.98	-4.31	-7.79	-7.79	23.78	230.02 SAR	3.96	22.04
NCB	52.70	-1.68	-5.72	-0.75	-0.75	21.57	240.04 SAR	2.02	14.91
United Arab Emirates									
ETISALAT.AD	21.78	-0.55	0.83	0.65	0.65	28.88	190.46 AED	3.88	21.10
FAB.AD	14.16	-2.21	-1.53	-3.01	-3.01	9.77	158.12 AED	1.45	15.59
EMIRATES NBD	11.45	-1.72	-1.72	-0.43	-0.43	11.17	72.33 AED	0.85	11.65
DB ISLAMIC BK	4.51	-1.74	-2.38	-0.88	-0.88	-2.17	32.66 AED	0.80	12.09
EMAAR PROPERT	3.66	-0.27	0.00	3.39	3.39	3.68	26.20 AED	0.46	10.04
Qatar									
QNB	17.99	-0.17	0.73	0.00	0.00	0.90	166.16 QAR	1.80	15.13
INDUSTRIES QAT	12.53	0.48	0.48	4.85	4.85	15.27	75.81 QAR	2.25	38.20
QA ISLAMIC BK	16.36	-1.45	-1.39	-0.61	-0.61	-4.38	38.66 QAR	1.75	13.71
MASRAF AL RAYA	4.25	-0.16	-0.47	-0.93	-0.93	-6.18	31.88 QAR	2.22	14.67
MESAIEED PETRO	1.85	0.22	-0.75	-0.54	-0.54	-9.62	23.24 QAR	1.48	43.54
OMAN									
BANK MUSCAT	0.390	-0.51	-1.02	1.04	1.04	7.78	1.40 OMR	0.69	8.33
OMANTEL	0.740	0.00	1.65	-6.09	-6.09	2.21	0.56 OMR	0.96	7.69
BANK DHOFAR	0.107	0.00	0.94	0.94	0.94	10.31	0.32 QAR	0.46	14.93
NAT BANK OF OMAN	0.149	-1.33	-1.97	-0.67	-0.67	-6.87	0.25 QAR	0.46	12.71
OMINVEST	0.302	0.00	0.67	-5.62	-5.62	-10.65	0.24 QAR	0.91	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
31-Mar-21	19.64%	11.87%	0.06%	1.05%	0.31%	4.56%	2.63%	10.23%	5.02%	4.17%
7-Apr-21	19.67%	12.00%	0.06%	1.06%	0.32%	4.53%	2.61%	10.26%	5.03%	4.18%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.43 % The leading sector bottom performance indices today are Consumer Disc -0.99 % Banking -0.74 % Industrials -0.58 % respectively

from YTD performance perspective the best sector performance are Technology by 24.46 % while the bottom sector performance is Utilities by -4.33 %

Telecommunication sector are down today by -0.32 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -6.32 %

KSA

Saudi Armco are have negative performance today by -0.56 %, SABIC have positive performance today by + 0.69 %

STC are have negative performance today by -1.64 %, Al Rajhi Bank have negative performance today by -0.98 %

UAE

ETISALAT AD close -0.55% and act defensively with COVID19



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